



ش.م.ك. مجموعة
الصناعات الوطنية
(القابضة)

NI Group

National Industries Group
(Holding)

الإدارة العامة Head Office

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الكويت في 20/05/2021

إشارة ٢٣٩ - ٩/٢٢/٢٠٢١

Mr. Mohammad Saud Al-Osaimi
Chief Executive Officer- Boursa Kuwait Company
Greetings,

السيد / محمد سعود العصيمي المحترم
الرئيس التنفيذي - شركة بورصة الكويت
تحية طيبة وبعد،،،

Subject: NIND's Analyst / Investor Conference

الموضوع : انعقاد مؤتمر المحللين / المستثمرين لمجموعة الصناعات الوطنية القابضة ش.م.ك عامة

With reference to the above subject, and as per article No. (8-4-2) Continuing Obligations in the Premier Market of Boursa Kuwait Rule Book issued as per decision No.1 for year 2018, and since NIND has been classified in the premier market.

بالإشارة الى الموضوع اعلاه وعملا باحكام المادة رقم (8-4-2) بشأن الالتزامات المستمرة للسوق الاول من قواعد البورصة الصادرة بموجب القرار رقم (1) لسنة 2018، وحيث تم تصنيف (صناعات) ضمن السوق الاول.

Kindly be informed that the Analyst/Investors Conference for the first Quarter ended 31/03/2021 was held on Thursday 20/05/2021 at 1.00 pm (KT) through a live webcast, with No material information has been circulated during the conference.

يرجى العلم بان مؤتمر المحللين / المستثمرين للربع الاول المنتهي في 31/03/2021 قد انعقد يوم الخميس الموافق 2021/05/20 في تمام الساعة 1.00 ظهراً بتوقيت دولة الكويت عن طريق بث مباشر عبر شبكة الانترنت Live Webcast ولم يتم تداول اي معلومات جوهرية خلال المؤتمر.

Furthermore, attached is the presentation of the Analyst /Investor Conference.

ويسعدنا ان نرفق لكم العرض التقديمي لمؤتمر المحللين / المستثمرين .

Sincerely

وتفضلوا بقبول وافر الاحترام،،،

Ahmed M. Hassan

Chief Executive Officer

احمد محمد حسن

الرئيس التنفيذي



NATIONAL INDUSTRIES GROUP HOLDING (K.P.S.C)



Analysts and Investors Presentation

First Quarter Ended
31 March 2021

20th May 2021

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Certain statements in this presentation may constitute forward-looking statements. These statements reflect the Company's expectations and are subject to risks and uncertainties that may cause actual results to differ materially and may adversely affect the outcome and financial effects of the plans described herein. You are cautioned not to rely on such forward-looking statements. The company does not assume any obligation to update its view of such risks and uncertainties or to publicly announce the result of any revisions to the forward-looking statements made herein.

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2. Subsidiaries Outlook
3. Financial Performance
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5. Subsidiaries Financial Performance



شركة
الصناعات الوطنية
NI Group
National Industries Group
(Jodid)

ANALYST AND INVESTORS PRESENTATION

Introduction to NIG

ABOUT NIG

National Industries Group Holding (NIG) commenced its operation as a building materials manufacturing company founded back in 1961. NIG was listed on the Boursa Kuwait in 1984. NIG's growth from a building materials manufacturer to a multinational conglomerate is a great saga of dedication and commitment. Today, NIG manages several and manifold activities in core businesses including Building Materials, Petrochemicals, Oil & Gas Services, Mechanical Industries, Utilities, Real estate, Infrastructure, Financial Services and financial investments.

ABOUT NIG

Through the asset management expertise in managing financial portfolios, equity shares, and direct investment has brought home creditable and laudable profits to its shareholders.

The Group now owns major equities in various companies thriving in the financial investment and industrial investment sectors both regionally and internationally. NIG has spread its wings far and wide with simultaneous Investments in the Kingdom of Saudi Arabia, United Arab Emirates, United Kingdom and the United States with major equities in several prominent companies in the region including Oil & Gas and Petrochemical Companies.

ANALYST AND INVESTORS PRESENTATION

Subsidiaries Outlook

SUBSIDIARIES OUTLOOK



National Industries Company – KPSC (NICBM)

NIC was established in Kuwait in 1961 to manufacture and market building materials and infrastructure products. NIC remains a leader in the construction and building material sector in Kuwait and GCC due to the expansion of its industrial base and its commitment to a product diversification strategy to guarantee income growth and an increase in shareholders' equity. NIC owns and operates 16 production plants and a quarry and has 1800 employees.



SUBSIDIARIES OUTLOOK

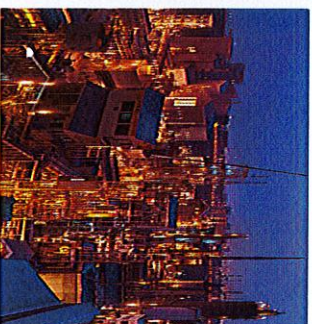


Ikarus Petroleum Industries Company - KSCC

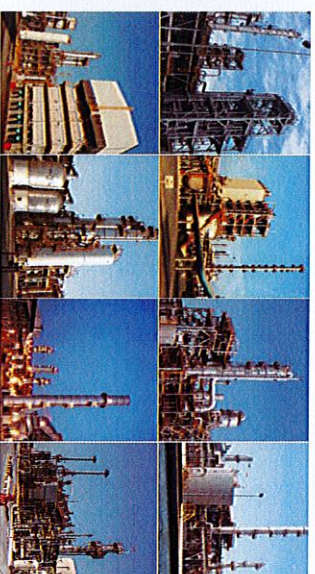
Ikarus Petroleum Industries is well established as a leading investor in the energy industry throughout the Middle East. The Middle East region is rapidly growing as a global center in the production of petrochemicals.

IKARUS owns a controlling stake in Middle East Chemical Company Limited which owns 100% of a KSA-based Chlor Alkali producer (SACHLO). SACHLO produces caustic soda, chlorine, hydrochloric acid and sodium hypochlorite.

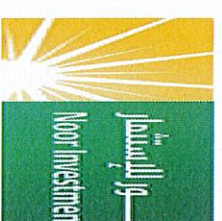
إيكارس



ساكلو
SACHLO



SUBSIDIARIES OUTLOOK

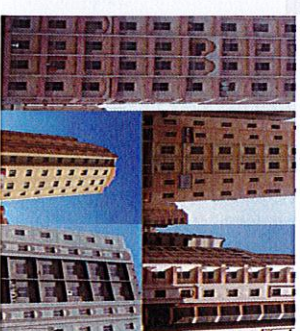


Noor Financial Investment Company - KPSC

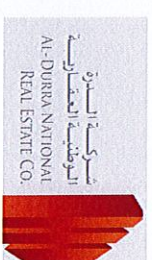
Noor Financial Investment Company ("Noor") was established in Kuwait in 1996 and its shares were listed on the Kuwait Stock Exchange in May 2006. Noor is engaged in investment activities and financial services primarily in Kuwait, the Middle East, Asia, and other emerging markets. Noor offers a full spectrum of innovative and unrivalled investment and financial services which include both advisory and asset management.



Meezan Bank
The Premier Islamic Bank



SUBSIDIARIES OUTLOOK

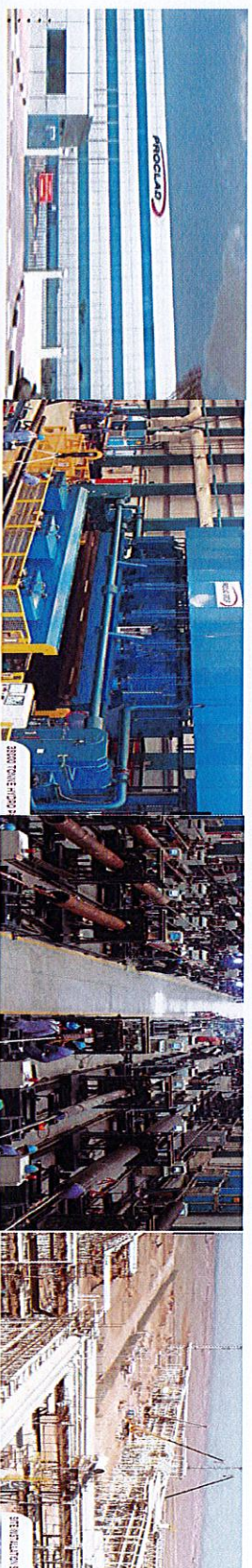


Al Durra National Real Estate

Al Durra National Real Estate Company was established in 2005 to provide leadership in the expanding real estate industry throughout the GCC countries and the MENA region.

Proclad Group

Proclad Group has firmly established itself as one of the leading suppliers of integrated solutions to a diverse range of market sectors with manufacturing facilities in United Arab Emirates, United Kingdom and Europe. With a commitment to providing clients with the complete service, Proclad has developed a group of specialist companies through a combination of investment and acquisition.



ANALYST AND INVESTORS PRESENTATION



Financial Performance

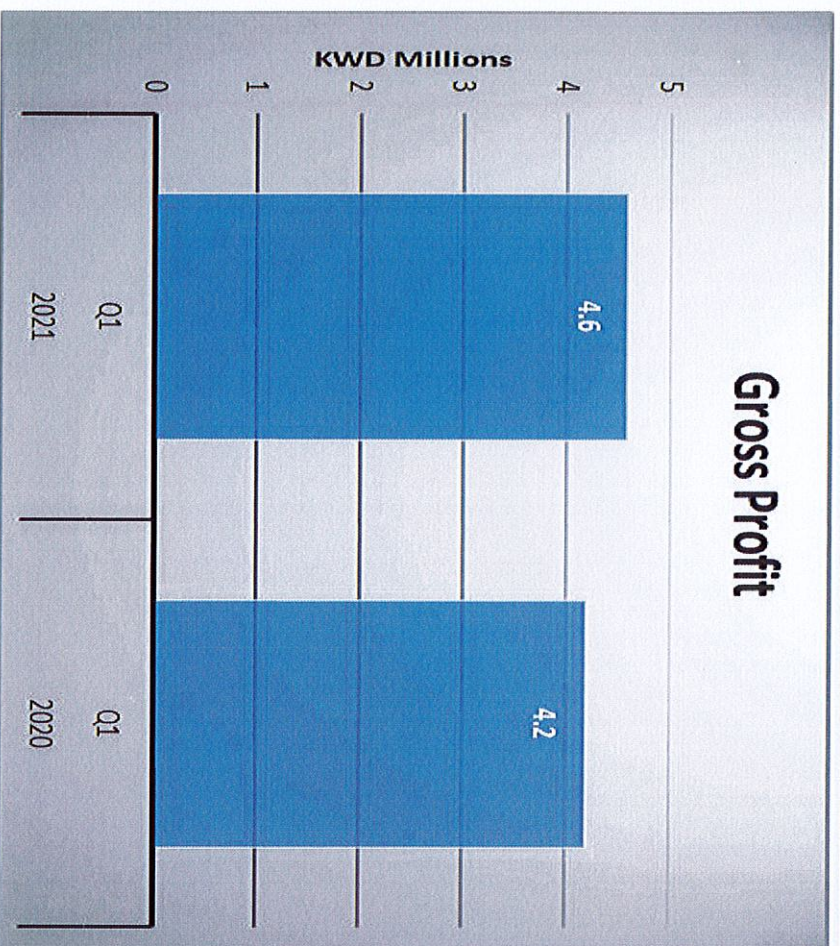
FINANCIAL PERFORMANCE



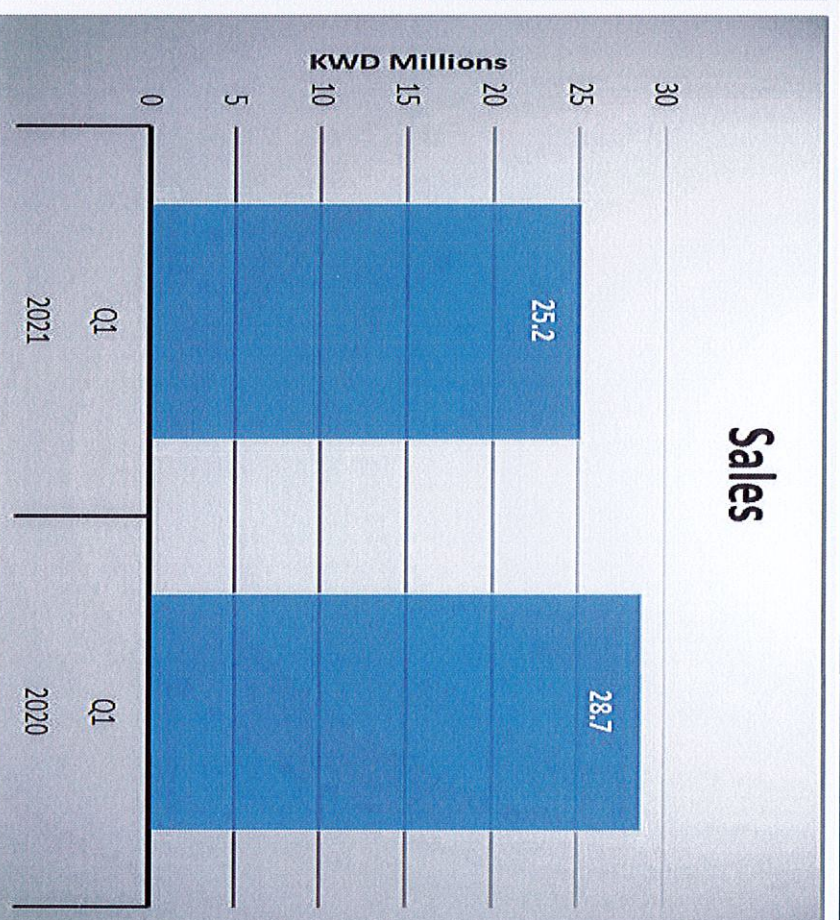
Gross Profit and Sales

3 Months Ended 31 March 2020 & 2021

Gross Profit



Sales





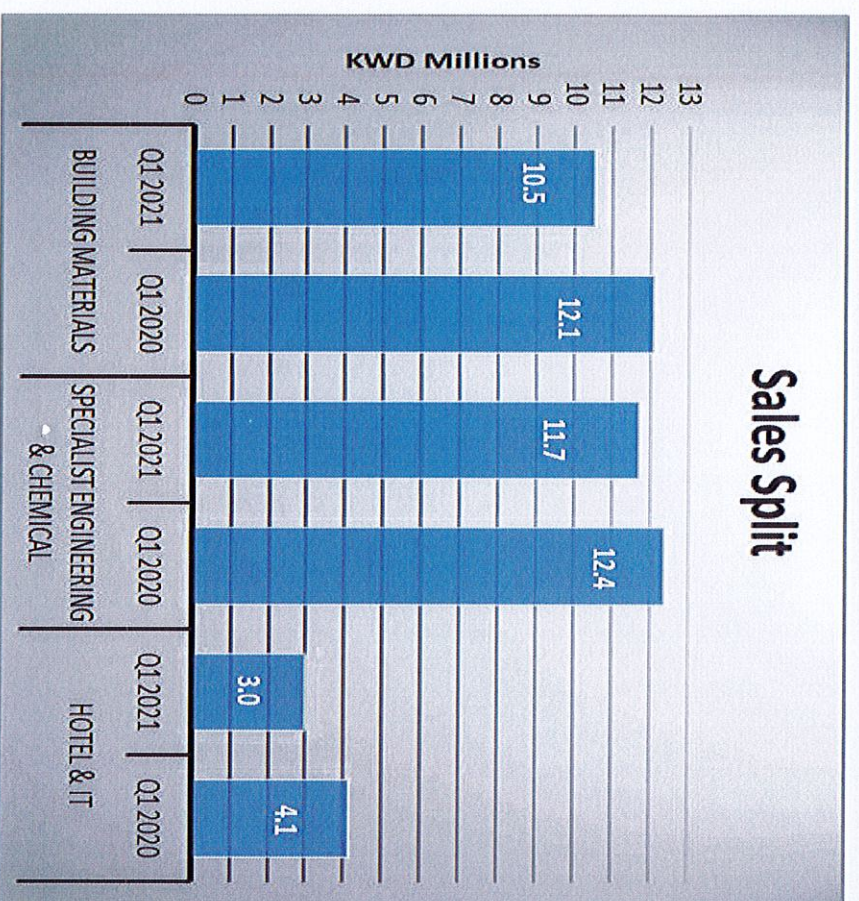
شركة
الصناعات الوطنية
NI Group
National Industries Group
(holding)

FINANCIAL PERFORMANCE

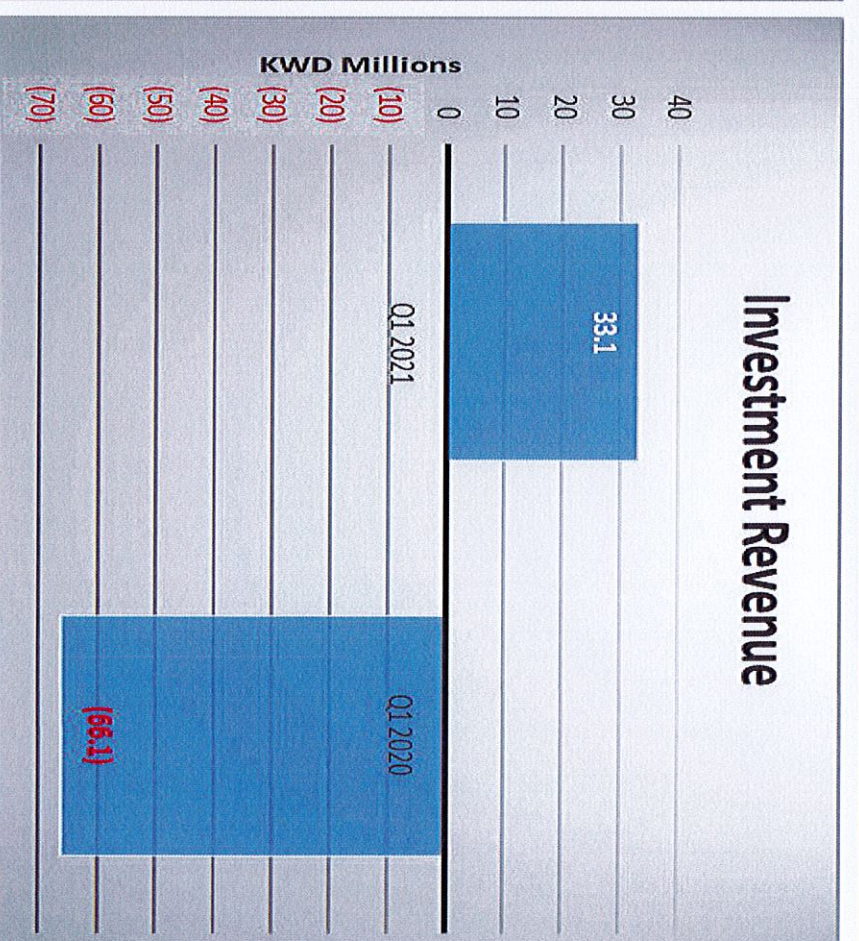
Sales Split and Investment Revenue

3 Months Ended 31 March 2020 & 2021

Sales Split



Investment Revenue



FINANCIAL PERFORMANCE



Earnings / (Loss) Per Share & Net Profit / (Loss) 3 Months Ended 31 March 2020 & 2021

Earnings / (Loss) per Share (EPS)



Net Profit/(Loss) attributable to owners of parent company



ANALYST AND INVESTORS PRESENTATION



Financial Position

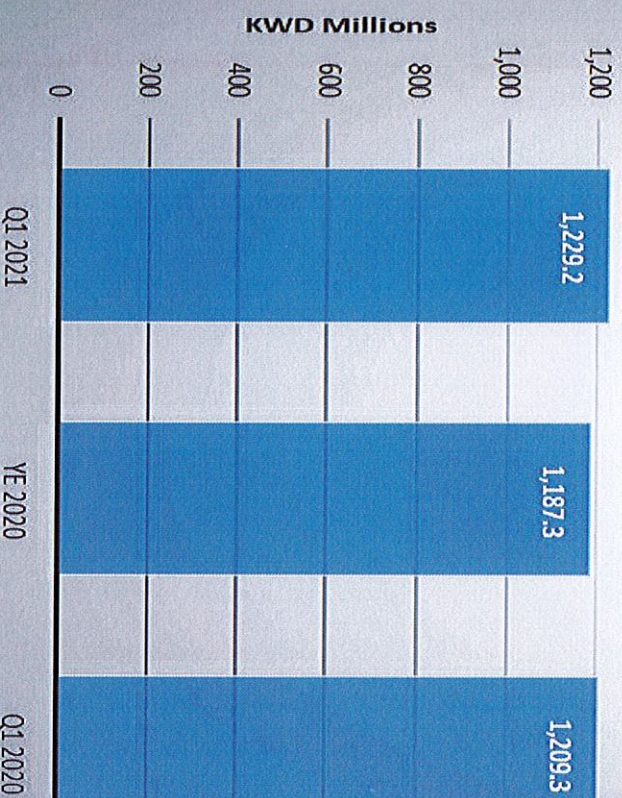
FINANCIAL POSITION



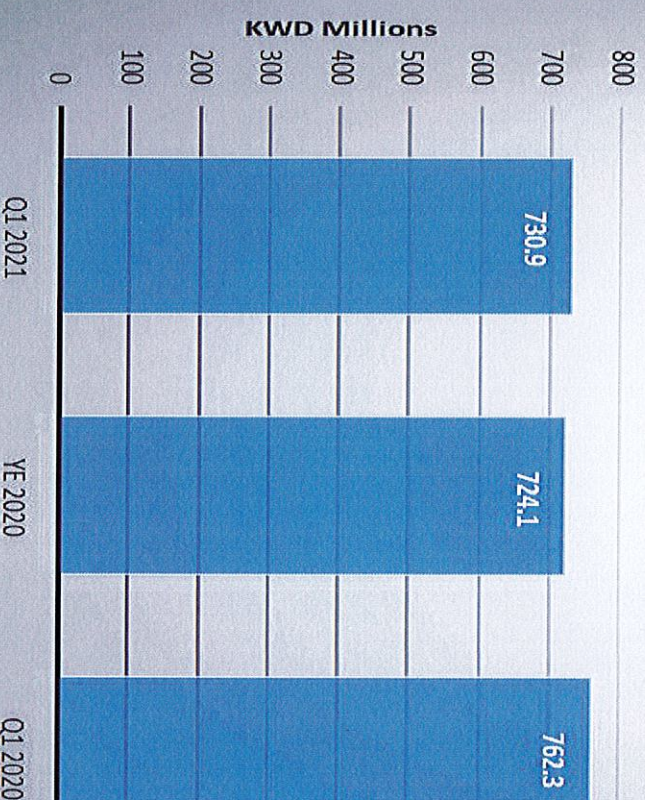
Assets & Liabilities

31 March 2021 / 31 December 2020 / 31 March 2020

Total Assets



Total Liabilities



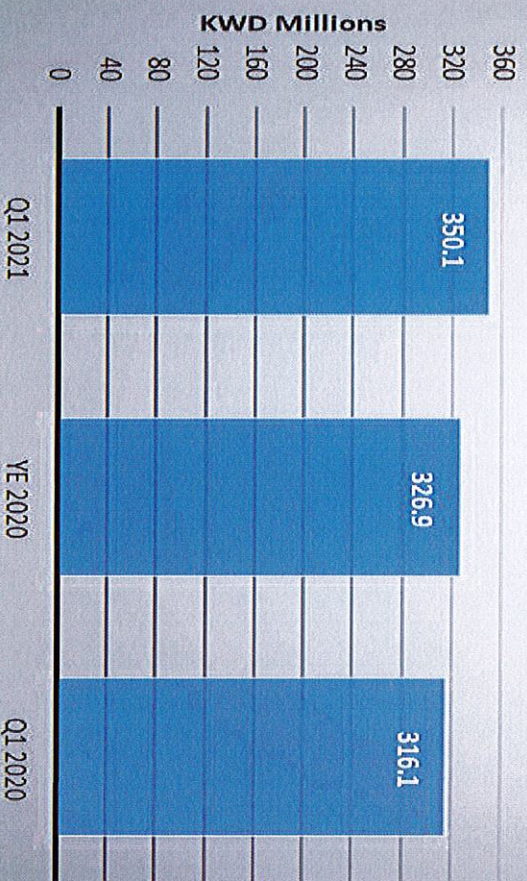
FINANCIAL POSITION



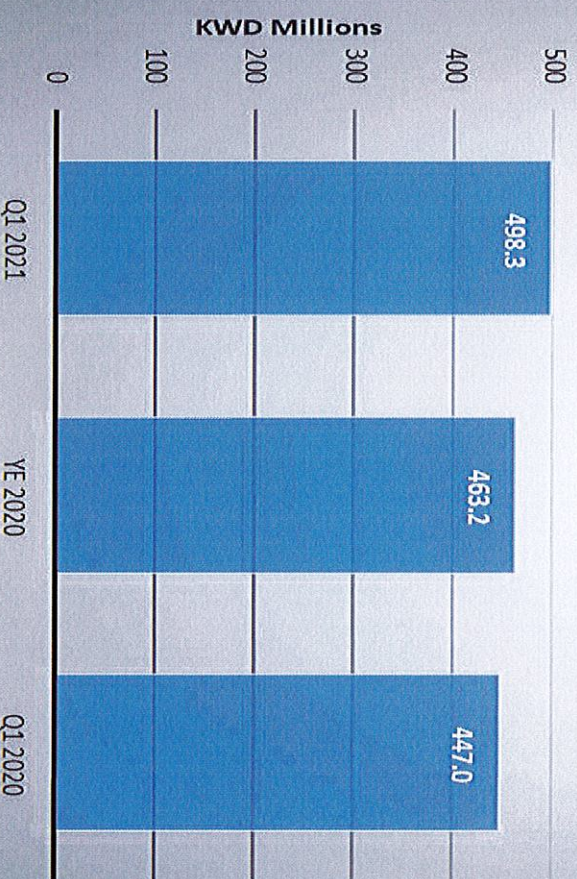
Equity

31 March 2021 / 31 December 2020 / 31 March 2020

Equity attributable to owners of Parent



Total Equity



ANALYST AND INVESTORS PRESENTATION

Subsidiaries Financial Performance

SUBSIDIARIES

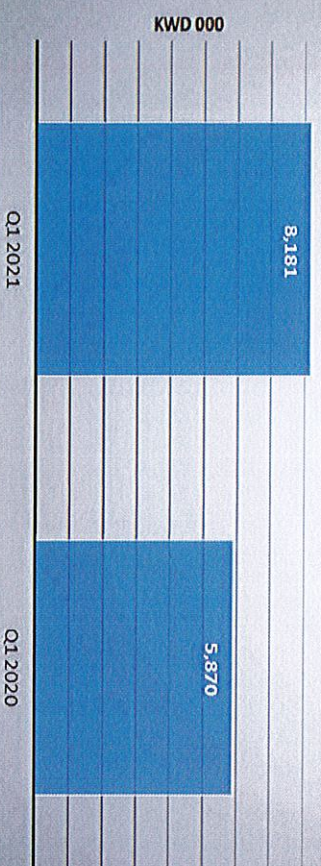
FINANCIAL PERFORMANCE



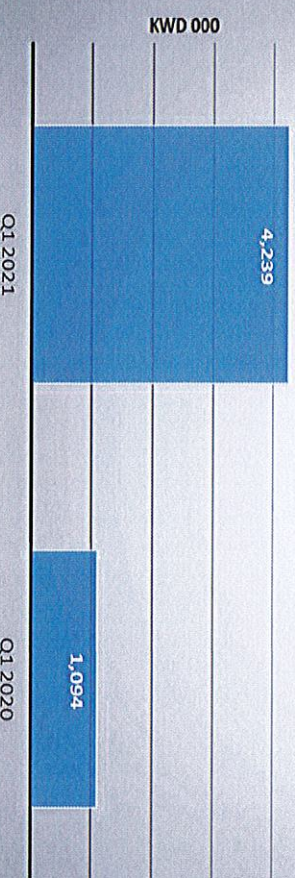
Noor Financial Investment Company – KPSC (NOOR)

3 Months Ended 31 March 2020 & 2021

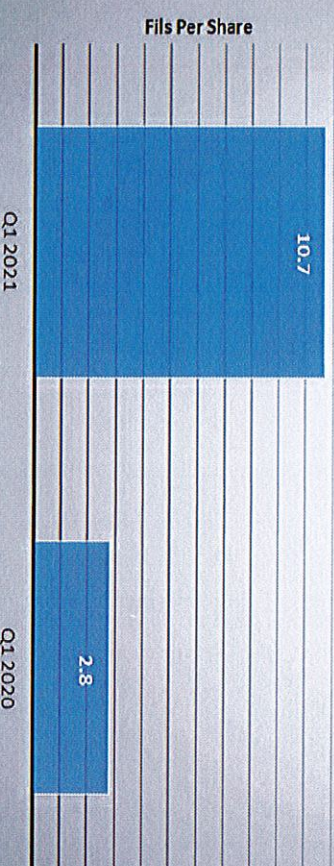
Noor - Revenue



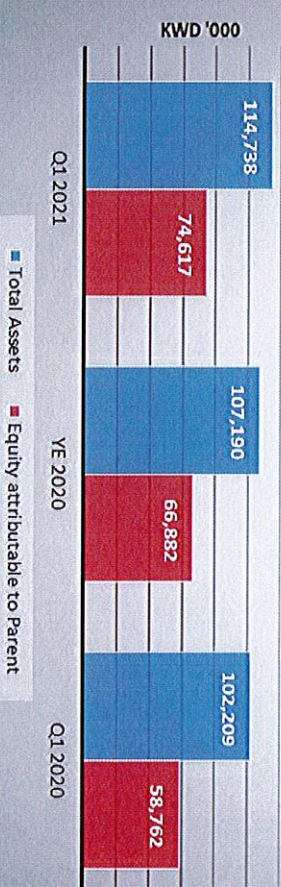
Noor - Net Profit



Noor - Earnings Per Share (EPS)



Noor - Total Assets & Equity Attributable to Owners of Parent



SUBSIDIARIES

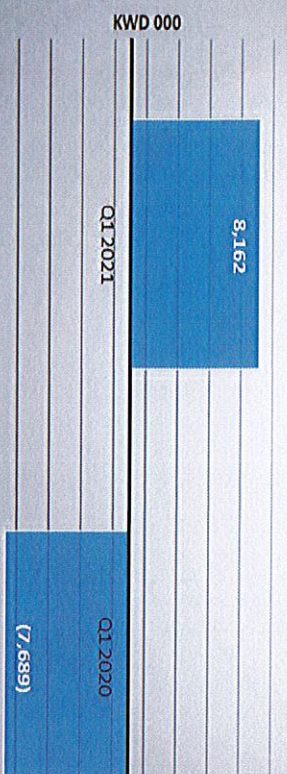
FINANCIAL PERFORMANCE



Ikarus Petroleum Industries Company – KSCC (IKARUS)

3 Months Ended 31 March 2020 & 2021

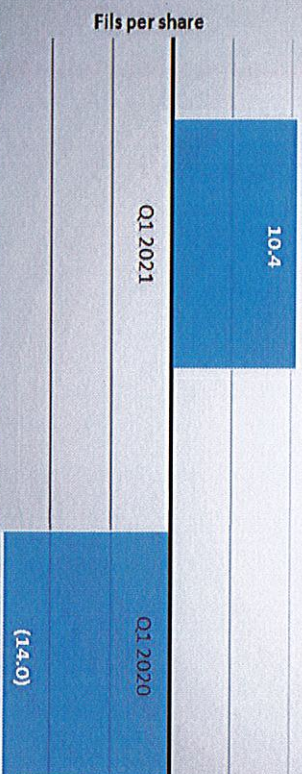
Ikarus - Revenue



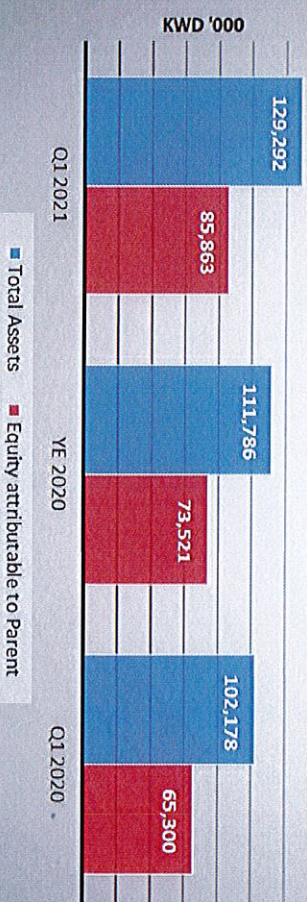
Ikarus - Net Profit / (loss)



Ikarus - Earnings / (loss) Per Share - (EPS)



Ikarus- Total Assets & Equity Attributable to Owners of Parent



SUBSIDIARIES

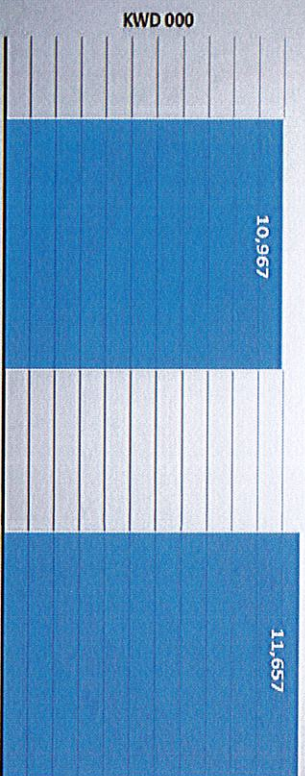
FINANCIAL PERFORMANCE



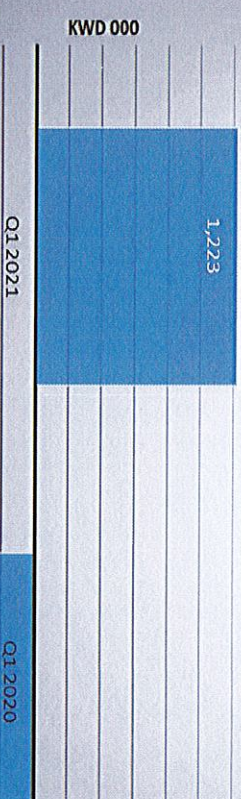
National Industries Company – KPSC (NICBM)

3 Months Ended 31 March 2020 & 2021

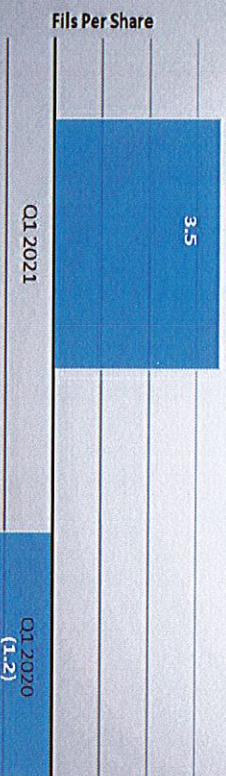
NICBM - Revenue



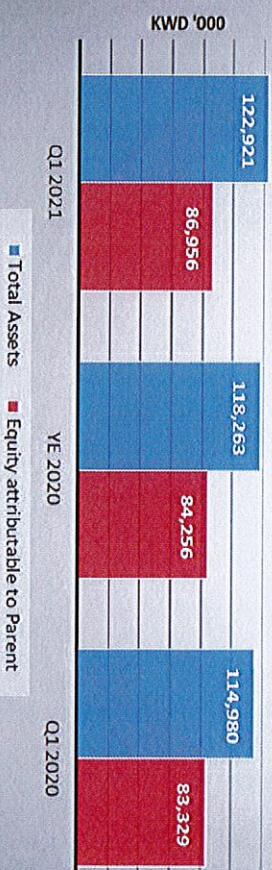
NICBM - Net Profit / (Loss)



NICBM - Earnings / (Loss) Per Share - (EPS)



NICBM - Total Assets & Equity Attributable to Owners of Parent



THANK YOU