

الكويت في 2020/8/23

إشارة ٣٥٩ - ٢/٢/٢٠٢٠

To: Bursa Kuwait

السادة / شركة بورصة الكويت المحترمين

Greetings,

تحية طيبة وبعد،،،

Subject: NIND's First and Second Quarters Analyst / Investor Conference

الموضوع : انعقاد مؤتمر المحللين / المستثمرين للربع الاول والثاني من عام 2020 لمجموعة الصناعات الوطنية القايسة ش.م.ك عامة

With reference to the above subject, and as per article No. (8-4-2) Continuing Obligations in the Premier Market of Bursa Kuwait Rule Book issued as per decision No.1 for year 2018, and since NIND has been classified in the premier market.

بالإشارة الى الموضوع اعلاه وعملا باحكام المادة رقم (8-4-2) بشأن الالتزامات المستمرة للسوق الاول من قواعد البورصة الصادرة بموجب القرار رقم (1) لسنة 2018، وحيث تم تصنيف (صناعات) ضمن السوق الاول.

Kindly be informed that the analyst/investors Conference for the First and the Second quarters for the year 2020 was held on Sunday 23/8/2020 at 1.00 pm (KT) through a live webcast. with No material information has been circulated during the conference.

يرجى العلم بان مؤتمر المحللين للربع الاول والربع الثاني معاً لسنة 2020 قد انعقد يوم الاحد 2020/8/23 في تمام الساعة 1.00 ظهراً بتوقيت دولة الكويت عن طريق بث مباشر عبر شبكة الانترنت Live Webcast ولم يتم تداول اي معلومات جوهرية خلال المؤتمر.

Furthermore, attached is the presentation of the Analyst /Investor Conference for the First and the Second quarters for the year 2020.

كما نرفق لكم العرض التقديمي لمؤتمر المحللين / المستثمرين عن الربع الاول والثاني من عام 2020.

Sincerely

وتفضلوا بقبول وافر الاحترام،،،

Ahmed M. Hassan

Chief Executive Officer

احمد محمد حسن

الرئيس التنفيذي



**NATIONAL
INDUSTRIES
GROUP
HOLDING
(K.P.S.C)**



**Analysts and Investors
Presentation**

**Three months ended
31 March 2020**

&

**Six months ended
30 June 2020**

August 23, 2020

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ABOUT NIG



National Industries Group Holding (NIG) commenced its operation as a building materials manufacturing company founded back in 1961. NIG was listed on the Boursa Kuwait in 1984. NIG's growth from a building materials manufacturer to a multinational conglomerate is a great saga of dedication and commitment. Today, NIG manages several and manifold activities in core businesses including Building Materials, Petrochemicals, Oil & Gas Services, Mechanical Industries, Utilities, Real estate, Infrastructure, Financial Services and financial investments.

ABOUT NIG

Through the asset management expertise in managing financial portfolios, equity shares, and direct investment has brought home creditable and laudable profits to its shareholders.

The Group now owns major equities in various companies thriving in the financial investment and industrial investment sectors both regionally and internationally. NIG has spread its wings far and wide with simultaneous Investments in the Kingdom of Saudi Arabia, UAE, UK and the US with major equities in several prominent companies in the region including Oil & Gas and Petrochemical Companies.

ANALYST AND INVESTORS PRESENTATION



Subsidiaries Outlook

SUBSIDIARIES OUTLOOK



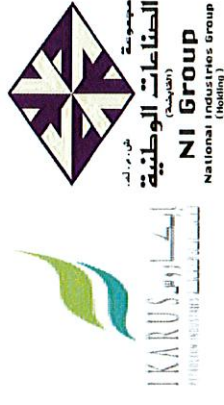
National Industries Company – KPSC (NICBM)

NIC was established in Kuwait in 1961 to manufacture and market building materials and infrastructure products. NIC remains a leader in the construction and building material sector in Kuwait and GCC due to the expansion of its industrial base and its commitment to a product diversification strategy to guarantee income growth and an increase in shareholders' equity. NIC owns and operates 16 production plants and a quarry and has 1955 employees.



SUBSIDIARIES

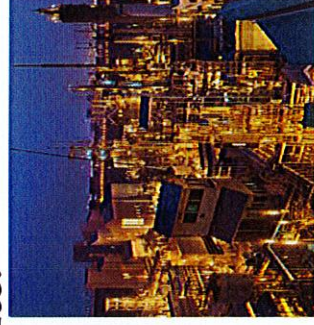
OUTLOOK



Ikarus Petroleum Industries Company - KSCC

Ikarus Petroleum Industries is well established as a leading investor in the energy industry throughout the Middle East. The Middle East region is rapidly growing as a global center in the production of petrochemicals.

IKARUS owns a controlling stake in Middle East Chemical Company Limited which owns 100% of a KSA-based Chlor Alkali producer (SACHLO). SACHLO produces caustic soda, chlorine, hydrochloric acid and sodium hypochlorite.



الصناعات الكيماوية

ساكلو
SACHLO



SUBSIDIARIES OUTLOOK

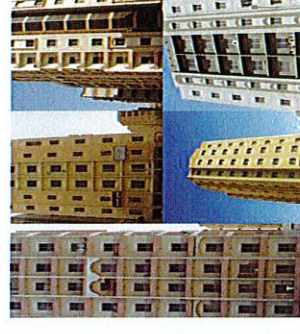
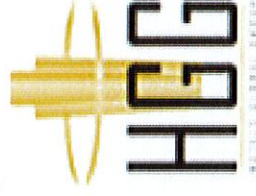


Noor Financial Investment Company - KPSC

Noor Financial Investment Company (NOOR) is an investment and financial services company based in Kuwait. The company has further expanded its enterprise beyond Kuwait by engaging in activities throughout the Middle East and North Africa.



Meezan Bank
The Premier Islamic Bank



SUBSIDIARIES OUTLOOK



Al Durra National Real Estate

Al Durra National Real Estate Company was established in 2005 to provide leadership in the expanding real estate industry throughout the GCC countries and the MENA region.

Proclad Group

Proclad Group has firmly established itself as one of the leading suppliers of integrated solutions to a diverse range of market sectors with manufacturing facilities in Dubai, Abu Dhabi and UK. With a commitment to providing clients with the complete service, Proclad has developed a group of specialist companies through a combination of investment and acquisition.



ANALYST AND INVESTORS PRESENTATION



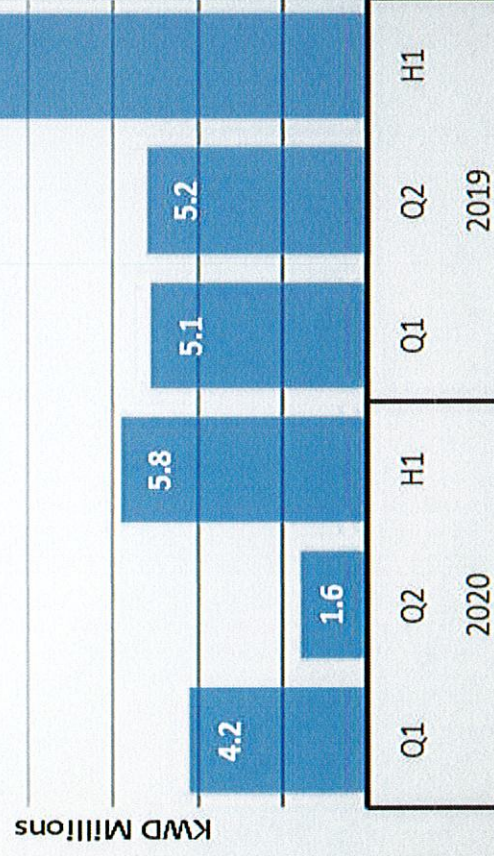
Financial Performance

FINANCIAL PERFORMANCE

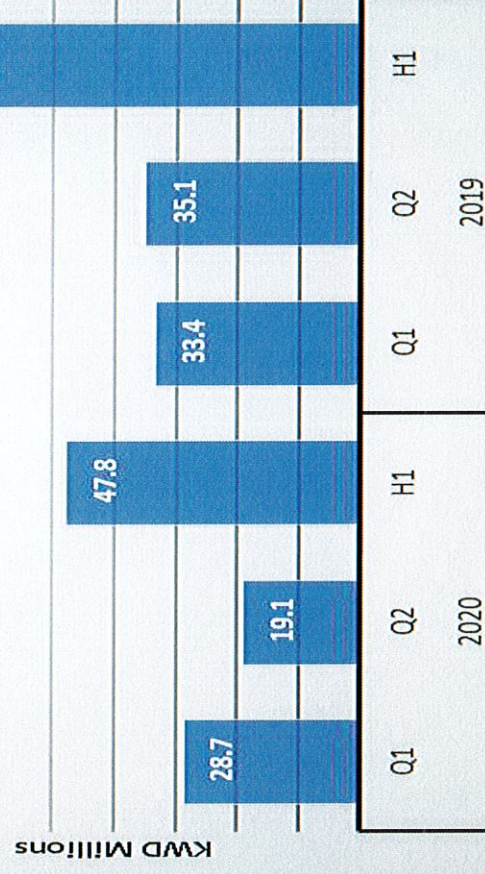
Gross Profit and Sales

Three Months Ended 31 March 2020 & Six Months Ended 30 June 2020 & 2019

Gross Profit

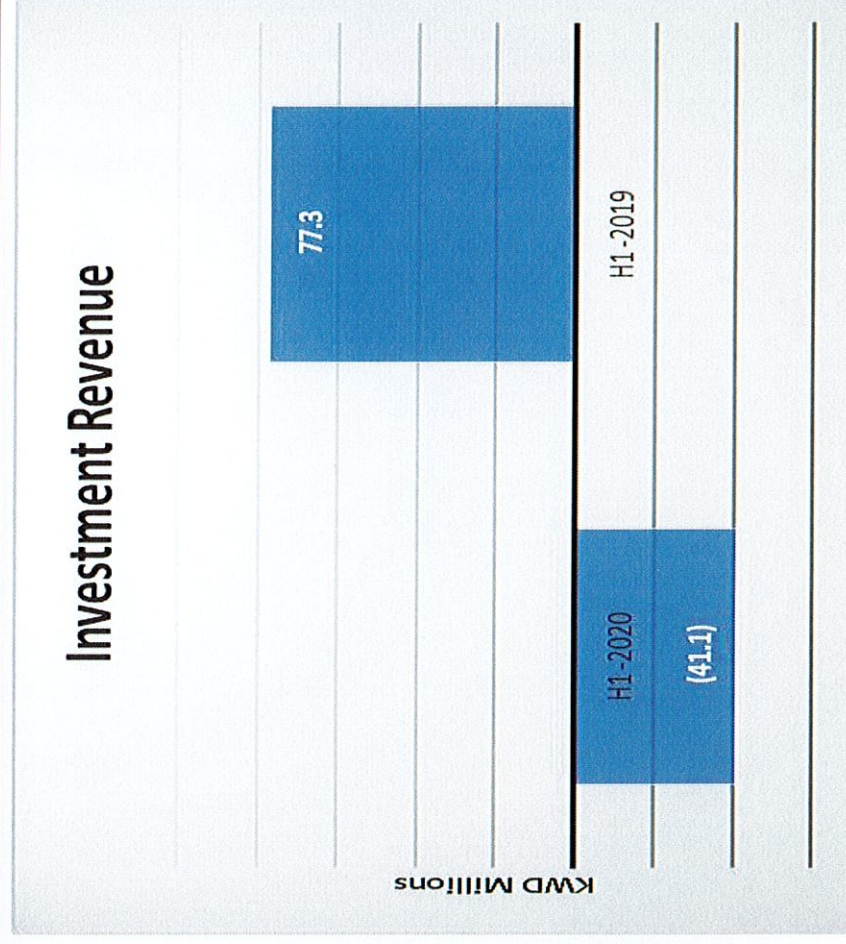
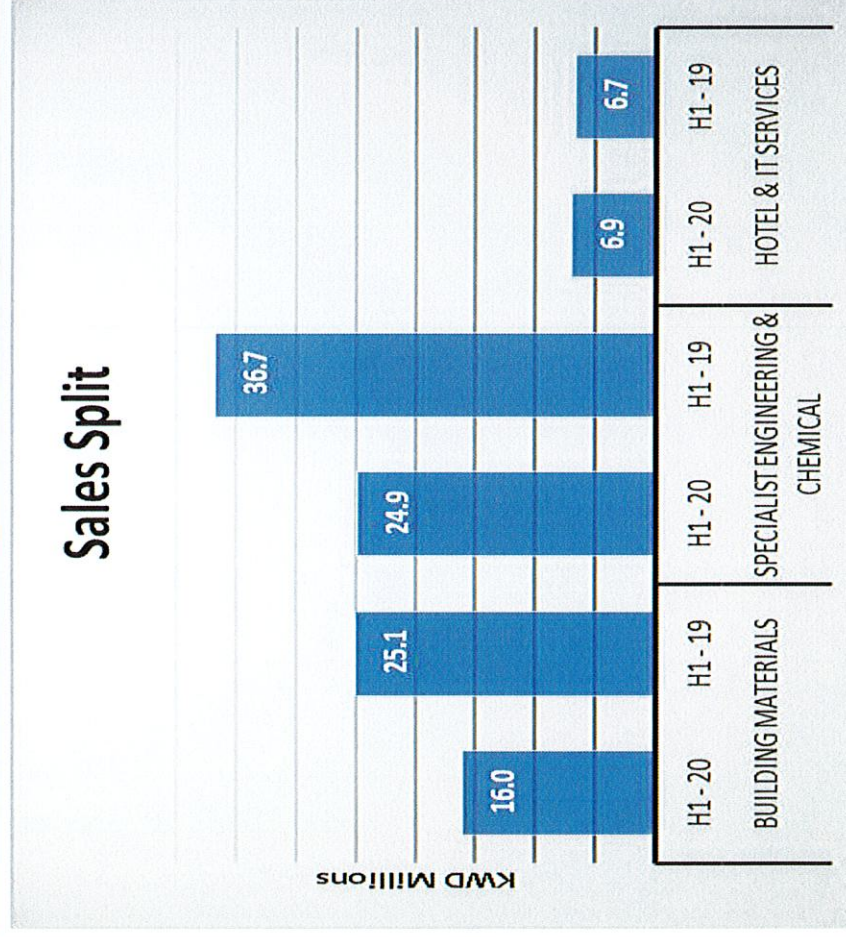


Sales



FINANCIAL PERFORMANCE

Sales Split and Investment Revenue Six Months Ended 30 June 2020 & 2019



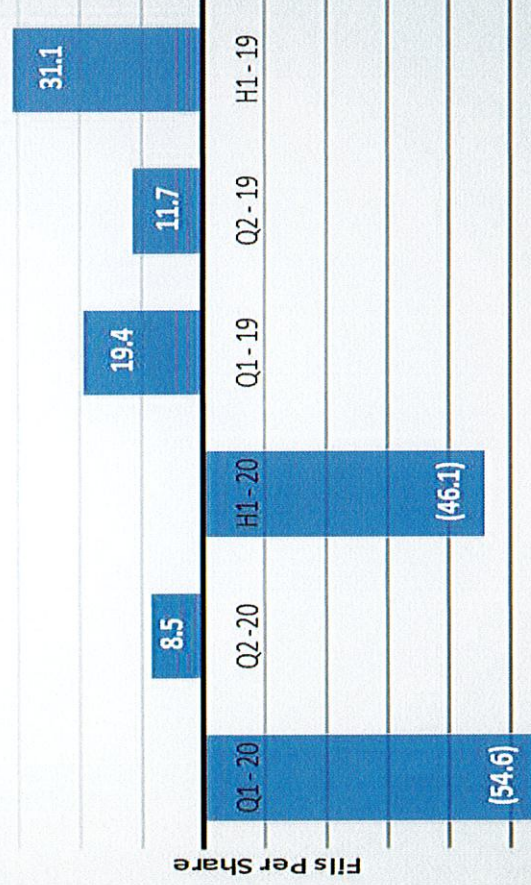
FINANCIAL PERFORMANCE



Earnings Per Share & Net (Loss) / Profit

Three Months Ended 31 March 2020 & Six Months Ended 30 June 2020 & 2019

(Loss) / Earnings Per Share - (EPS)



Net (Loss) / Profit attributable to Owners of Parent Company



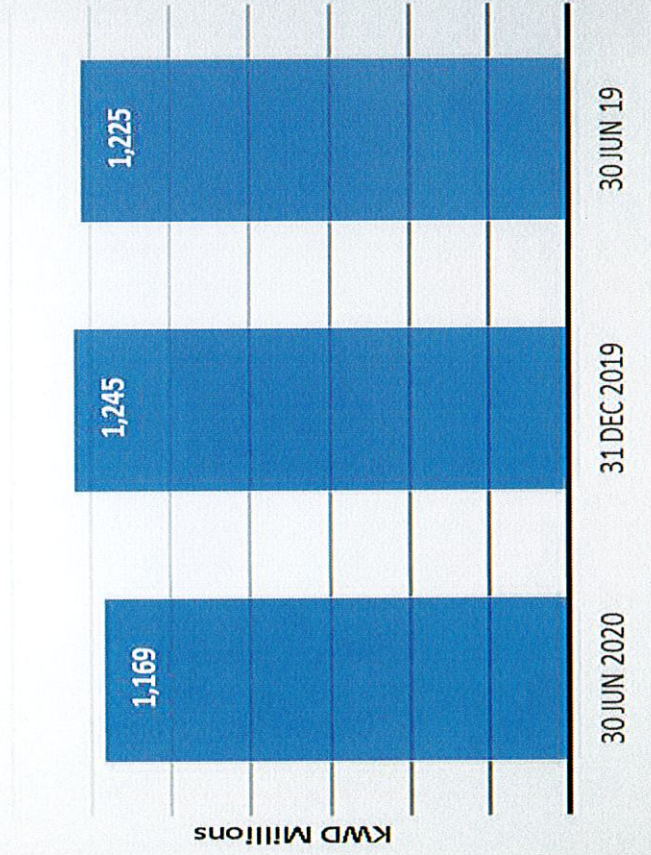
FINANCIAL POSITION



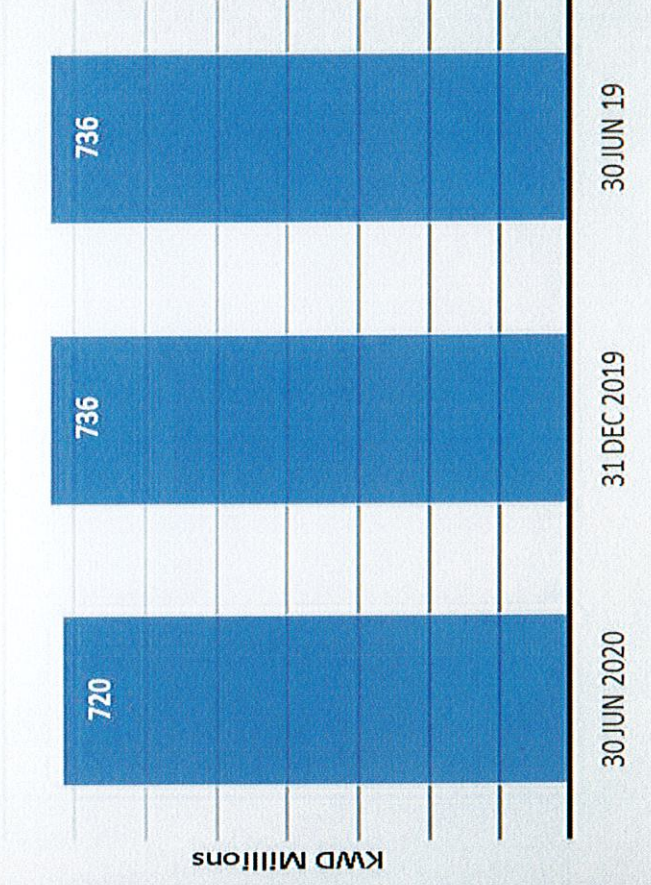
Assets & Liabilities

30 Jun 2020 / 31 Dec 2019 / 30 Jun 2019

Total Assets



Total Liabilities



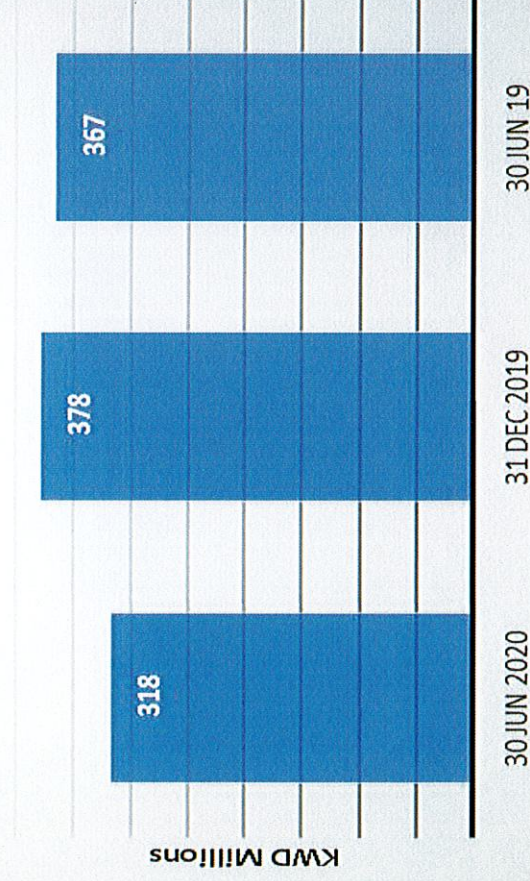
FINANCIAL POSITION



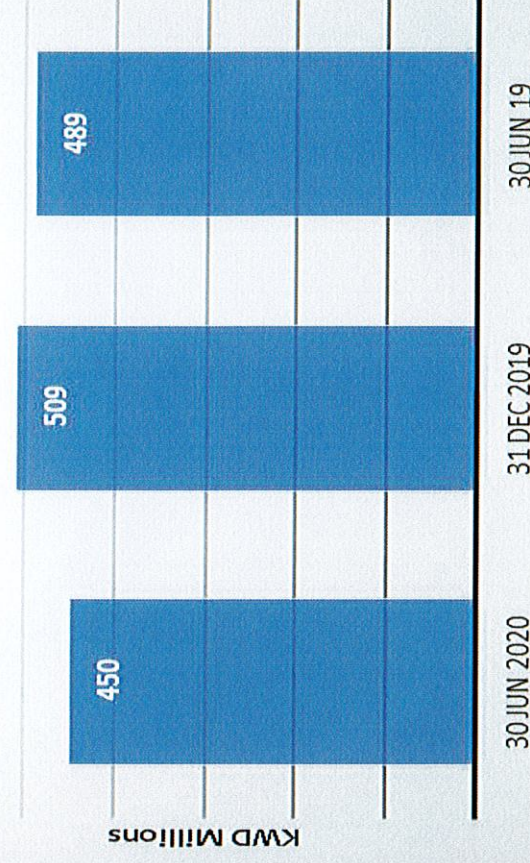
Equity

30 Jun 2020 / 31 Dec 2019 / 30 Jun 2019

Equity Attributable to Owners of the Parent Company



Total Equity



SUBSIDIARIES

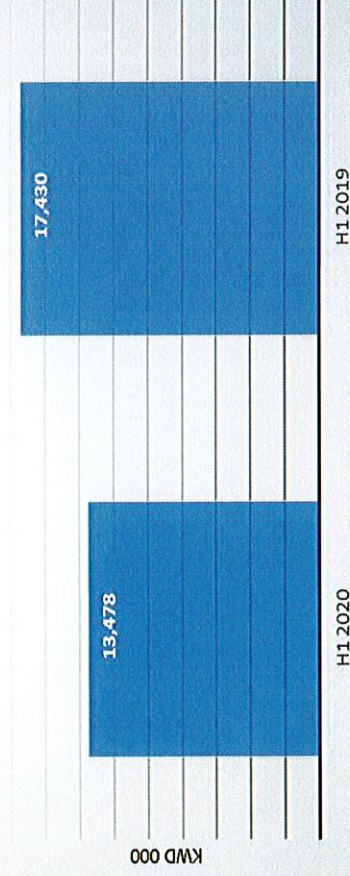
FINANCIAL PERFORMANCE



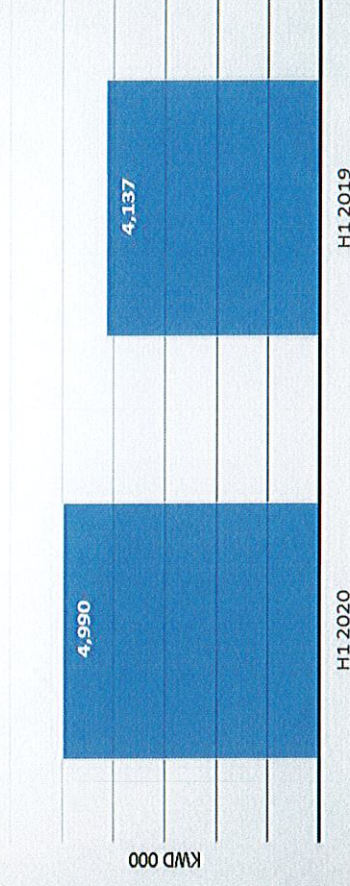
Noor Financial Investment Company – KPSC (NOOR)

Six Months Ended 30 June 2020 & 2019

Noor - Revenue



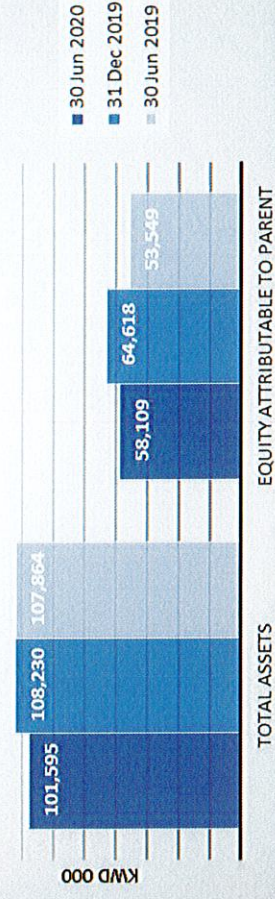
Noor - Net Profit



Noor - Earnings Per Share (EPS)



Noor - Total Assets & Equity Attributable to the Owners of the Parent



SUBSIDIARIES

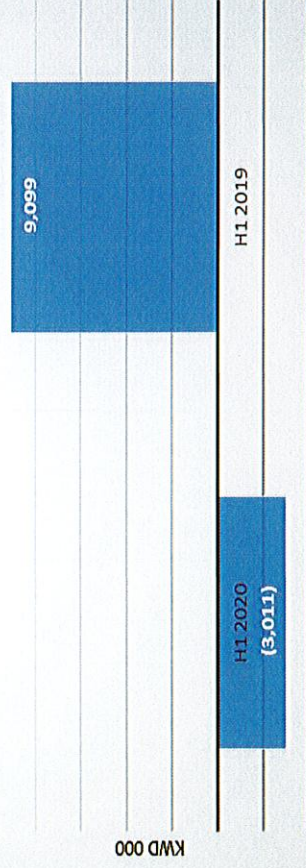
FINANCIAL PERFORMANCE



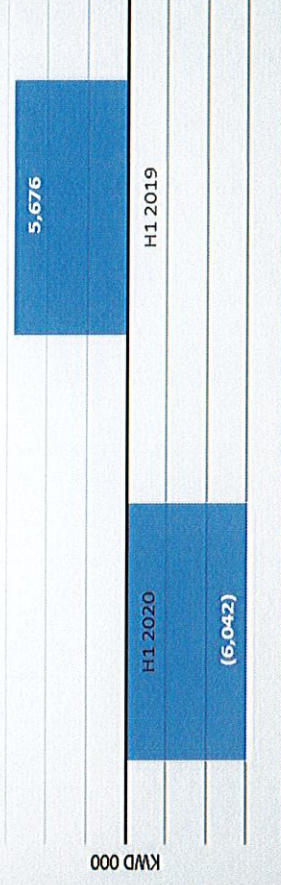
Ikarus Petroleum Industries Company – KSCC (IKARUS)

Six Months Ended 30 June 2020 & 2019

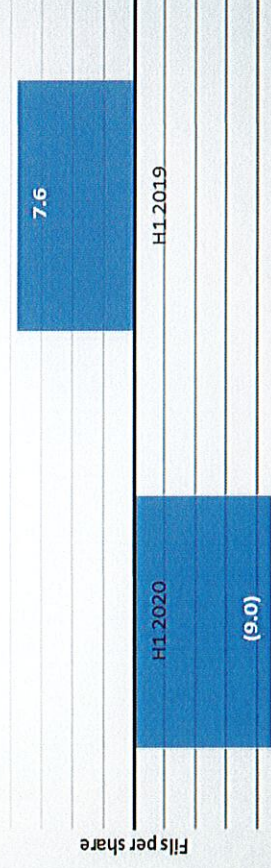
Ikarus - Revenue



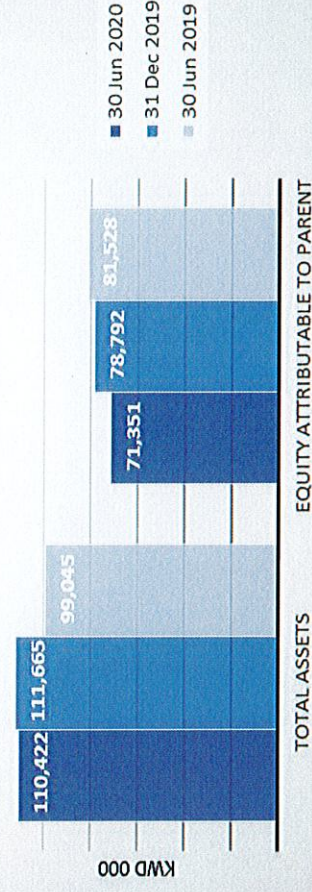
Ikarus - Net (Loss) / Profit



Ikarus - (Loss) / Earnings Per Share - (EPS)



Ikarus - Total Assets & Equity Attributable to Owners of the Parent



SUBSIDIARIES

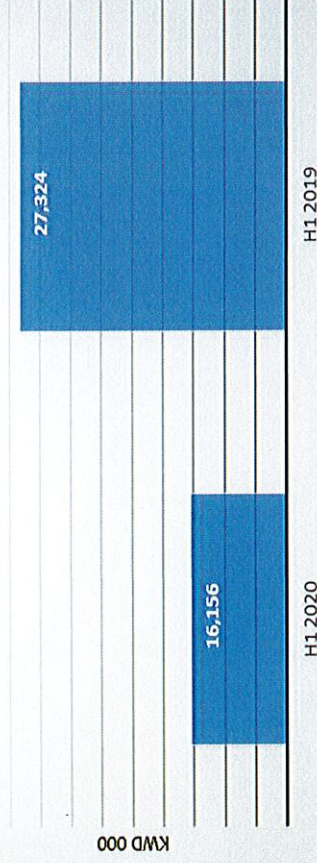
FINANCIAL PERFORMANCE



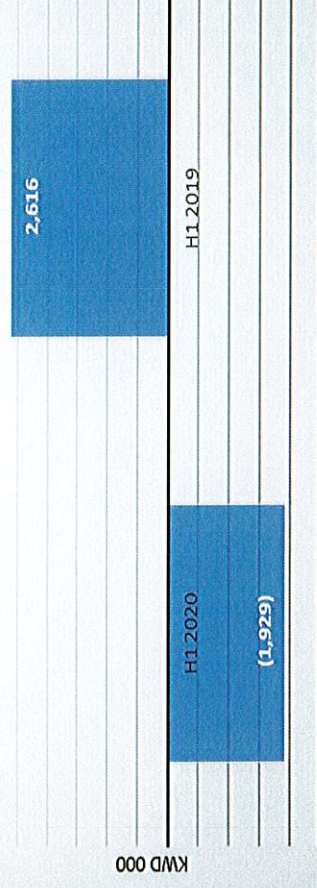
National Industries Company – KPSC (NICBM)

Six Months Ended 30 June 2020 & 2019

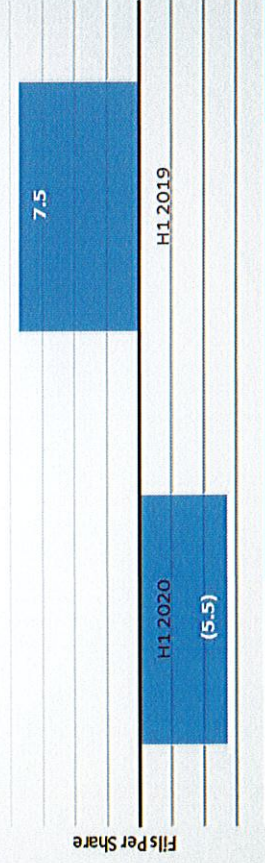
NICBM - Revenue



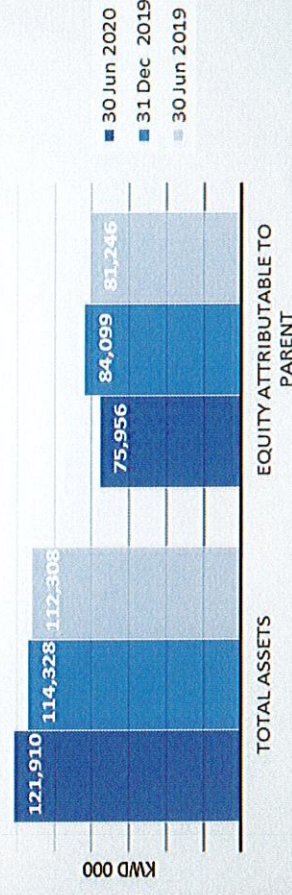
NICBM - Net (Loss) /Profit



NICBM - (Loss) /Earnings Per Share - (EPS)



NICBM - Total Assets & Equity Attributable to Owners of the Parent



THANK YOU