

الكويت في 2020/4/12

اشارة م ١٧٢ / ٢٢٠٢

To Bursa Kuwait

Greetings,

السادة / شركة بورصة الكويت المحترمين

تحية طيبة وبعد،،

Subject: NIND's Analyst / Investors conference

الموضوع : مؤتمر المحللين / المستثمرين لمجموعة الصناعات

With reference to the above subject, and as per article No. (8-4-2) Continuing Obligations in the Premier Market of Bursa Kuwait Rule Book issued as per decision No.1 for year 2018.

الوطنية القايسة ش.م.ك عامة
بالاشارة الى الموضوع اعلاه، وعملا باحكام المادة رقم 8-4-2
2 الالتزامات المستمرة للسوق الاول من قواعد البورصة
الصادرة بموجب القرار رقم 1 لسنة 2018.

Kindly be informed that the Analyst/Investor Conference was held on Sunday 12/4/2020 at 1.00pm through Live Webcast.

يرجى العلم بأن مؤتمر المحللين قد انعقد يوم الاحد
2020/4/12 في تمام الساعة 1.00 ظهراً عن طريق بث
مباشر على شبكة الانترنت Live Webcast.

Moreover, please note that no material information has been circulated during the conference.

كما يرجى العلم بأنه خلال المؤتمر لم يتم تداول اي معلومات
جوهريّة.

Attached, the presentation of the Analyst/Investor Conference for the year ended on 31/12/2019.

ويسعدنا ان نرفق لكم العرض التقديمية لمؤتمر المحللين /
المستثمرين عن السنة المالية المنتهية في 31/12/2019 .

Sincerely,

وتفضلوا بقبول وافر الاحترام،،



Ahmed Hassan

CEO

احمد حسن

الرئيس التنفيذي

**NATIONAL
INDUSTRIES
GROUP
HOLDING
(K.P.S.C)**



**Analysts and Investors
Presentation

Year Ended
31 December 2019**

April 12, 2020

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ABOUT NIG

National Industries Group Holding (NIG) commenced its operation as a building materials manufacturing company founded back in 1961. NIG was listed on the Bursa Kuwait in 1984. NIG's growth from a building materials manufacturer to a multinational conglomerate is a great saga of dedication and commitment. Today, NIG manages several and manifold activities in core businesses including Building Materials, Petrochemicals, Oil & Gas Services, Mechanical Industries, Utilities, Real estate, Infrastructure, Financial Services and financial investments.

ABOUT NIG

Through the asset management expertise in managing financial portfolios, equity shares, and direct investment has brought home creditable and laudable profits to its shareholders.

The Group now owns major equities in various companies thriving in the financial investment and industrial investment sectors both regionally and internationally. NIG has spread its wings far and wide with simultaneous Investments in the Kingdom of Saudi Arabia, UAE, UK and the US with major equities in several prominent companies in the region including Oil & Gas and Petrochemical Companies.

ANALYST AND INVESTORS PRESENTATION



Subsidiaries Outlook

SUBSIDIARIES OUTLOOK



National Industries Company – KPSC (NICBM)

NIC was established in Kuwait in 1961 to manufacture and market building materials and infrastructure products. NIC remains a leader in the construction and building material sector in Kuwait and GCC due to the expansion of its industrial base and its commitment to a product diversification strategy to guarantee income growth and an increase in shareholders' equity. NIC owns and operates 16 production plants and a quarry and has 1955 employees.



SUBSIDIARIES OUTLOOK



Ikarus Petroleum Industries Company - KSCC

Ikarus Petroleum Industries is well established as a leading investor in the energy industry throughout the Middle East. The Middle East region is rapidly growing as a global center in the production of petrochemicals.

IKARUS owns a controlling stake in Middle East Chemical Company Limited which owns 100% of a KSA-based Chlor Alkali producer (SACHLO). SACHLO produces caustic soda, chlorine, hydrochloric acid and sodium hypochlorite.

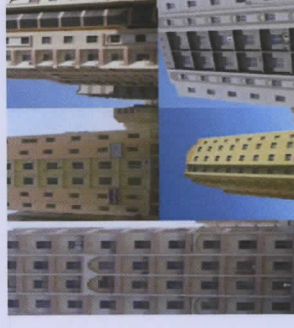


SUBSIDIARIES OUTLOOK

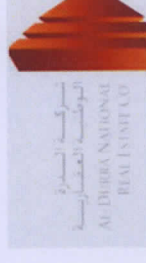


Noor Financial Investment Company - KPSC

Noor Financial Investment Company (NOOR) is an investment and financial services company based in Kuwait. The company has further expanded its enterprise beyond Kuwait by engaging in activities throughout the Middle East and North Africa.



SUBSIDIARIES OUTLOOK



Al Durra National Real Estate

Al Durra National Real Estate Company was established in 2005 to provide leadership in the expanding real estate industry throughout the GCC countries and the MENA region.

Proclad Group

Proclad Group has firmly established itself as one of the leading suppliers of integrated solutions to a diverse range of market sectors with manufacturing facilities in Dubai, Abu Dhabi and UK. With a commitment to providing clients with the complete service, Proclad has developed a group of specialist companies through a combination of investment and acquisition.



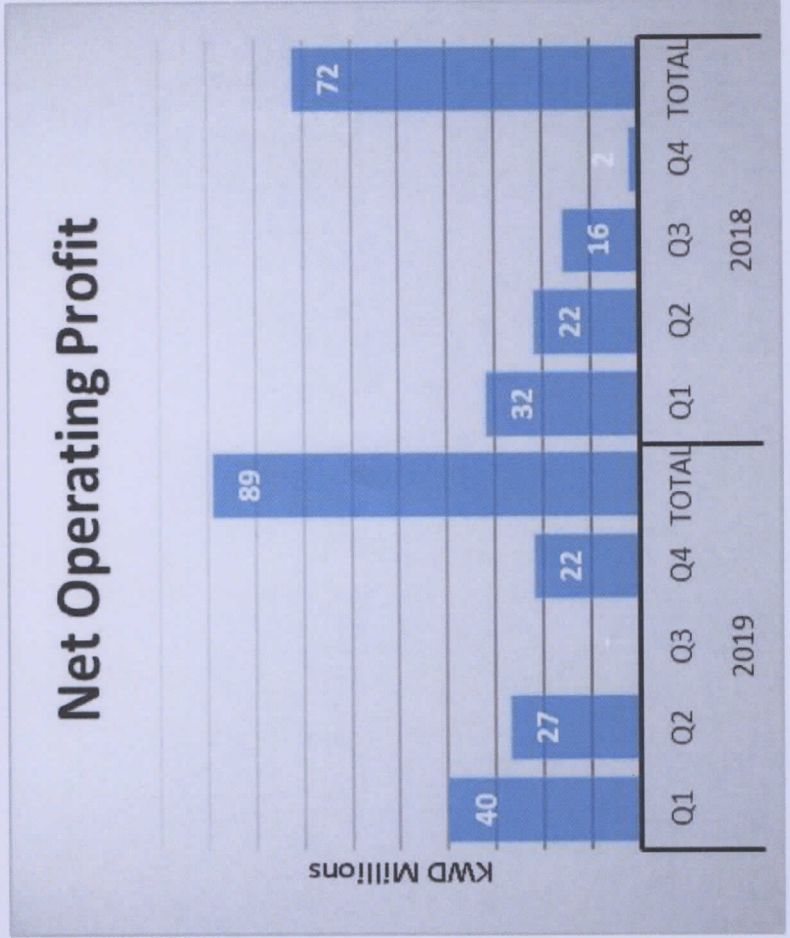
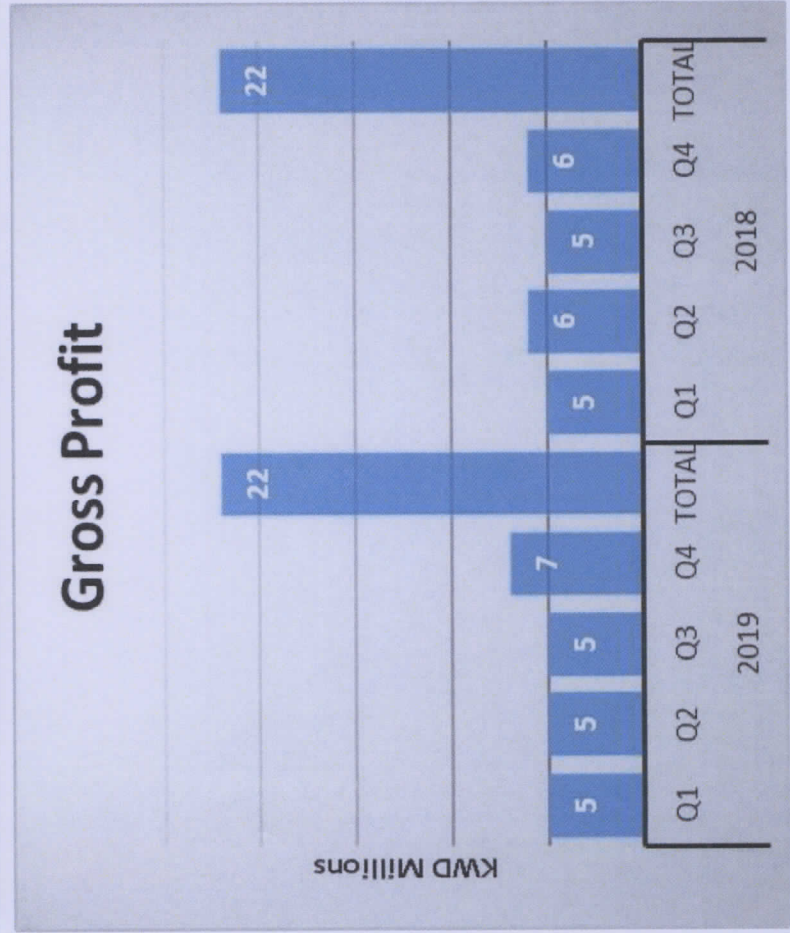
ANALYST AND INVESTORS PRESENTATION



Financial Performance

FINANCIAL PERFORMANCE

Gross Profit and Net Operating Profit Year ended 31 December 2019 & 2018

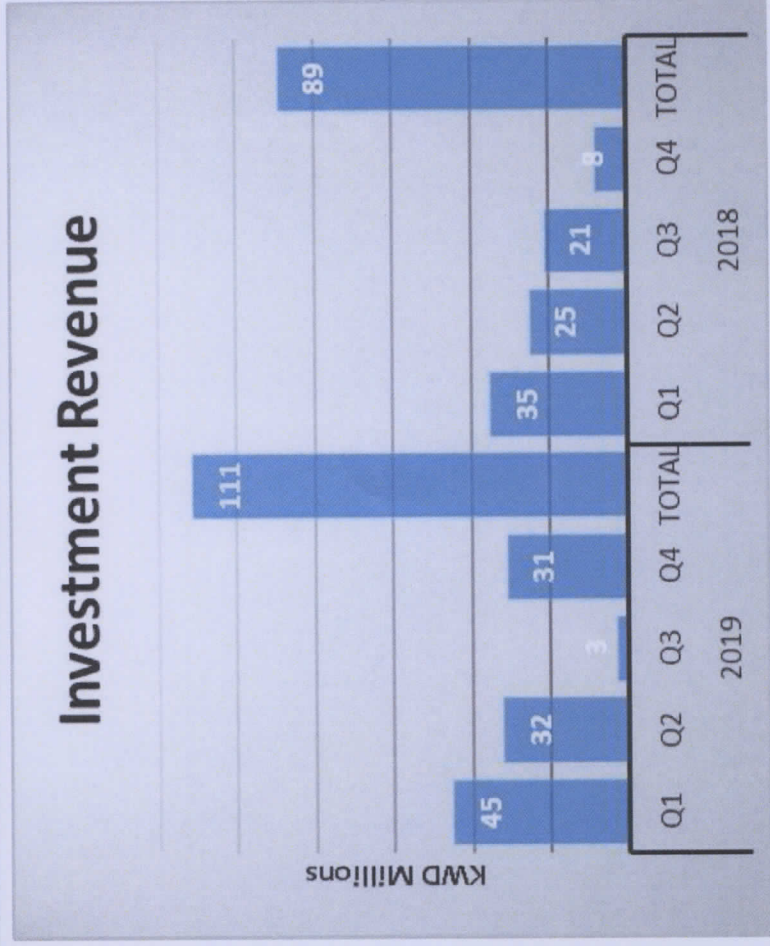
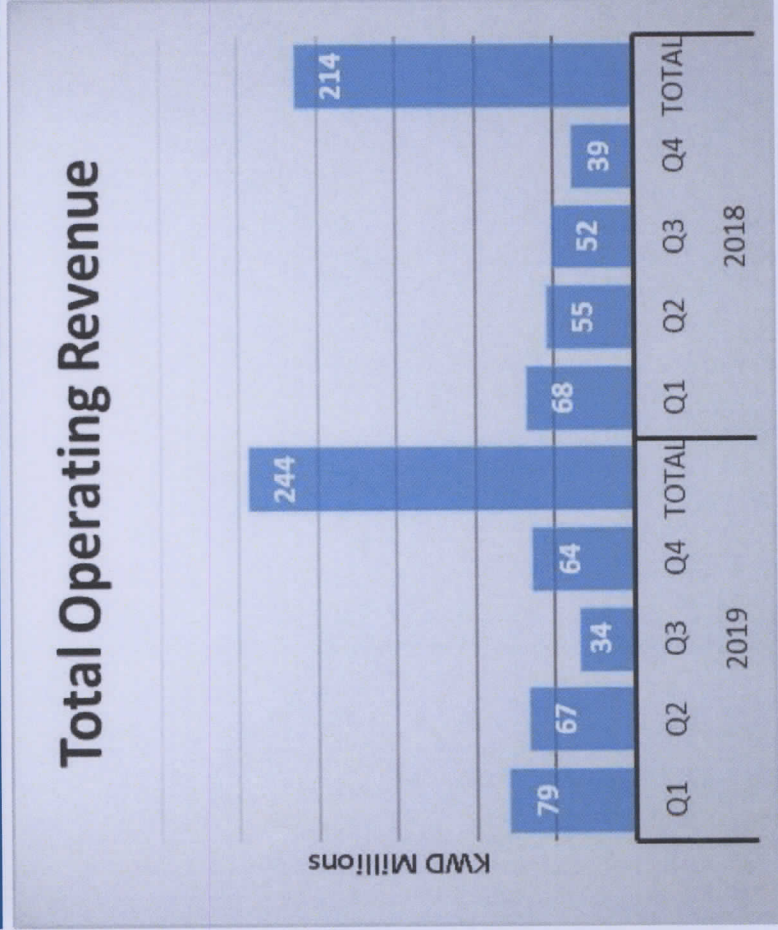


FINANCIAL PERFORMANCE



Revenue

Year ended 31 December 2019 & 2018

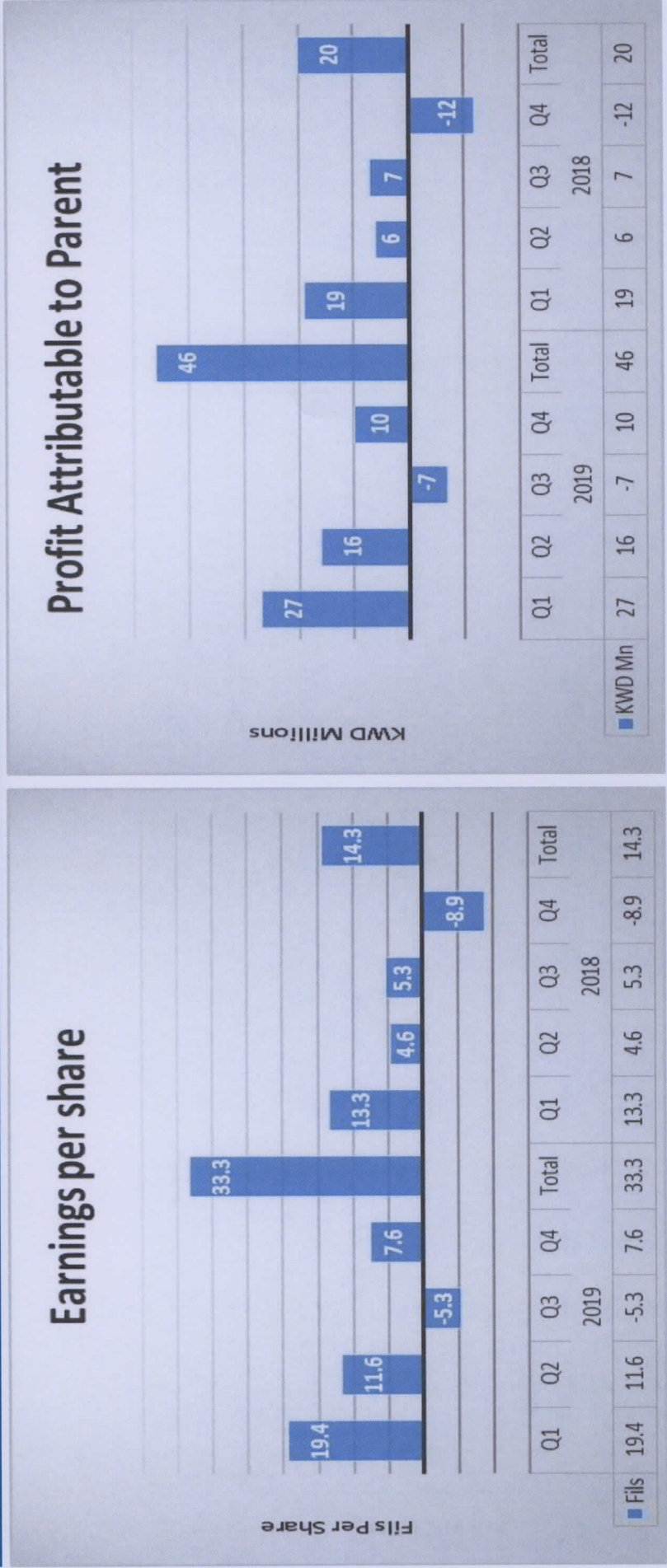


FINANCIAL PERFORMANCE



Earnings Per Share & Net Profit

Year ended 31 December 2019 & 2018

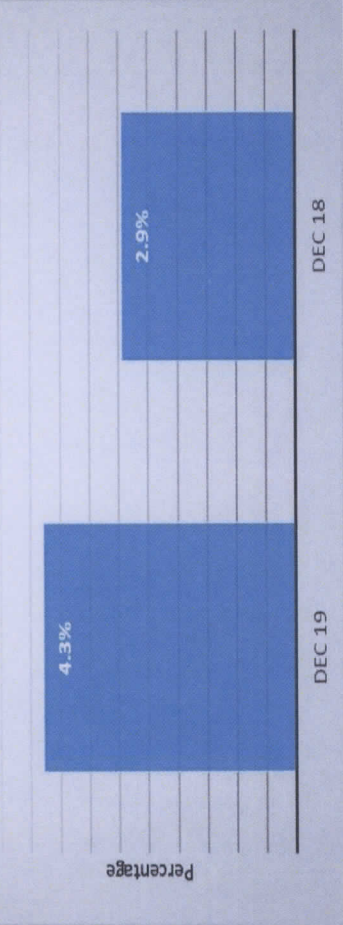


FINANCIAL POSITION

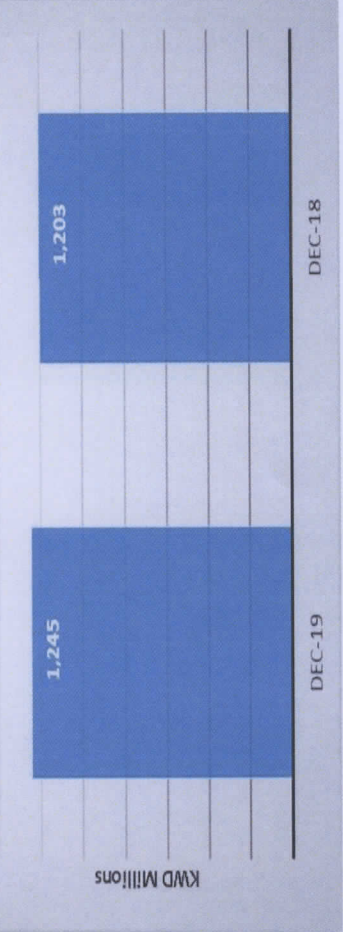


Assets & Liabilities 31 December 2019 & 2018

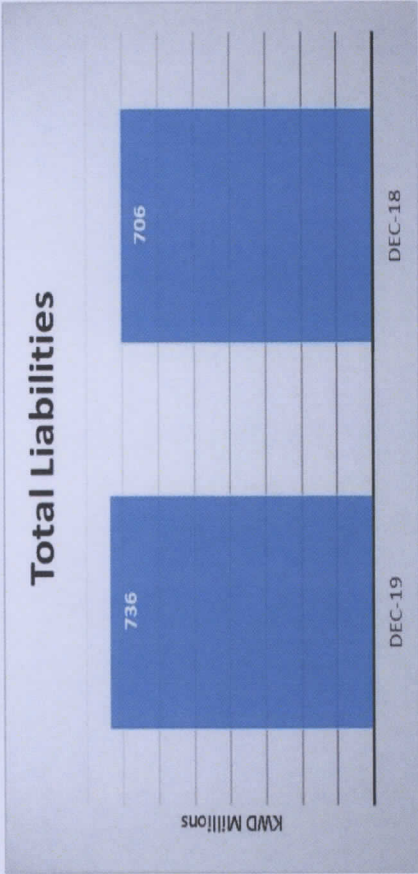
Return on Total Assets



Total Assets



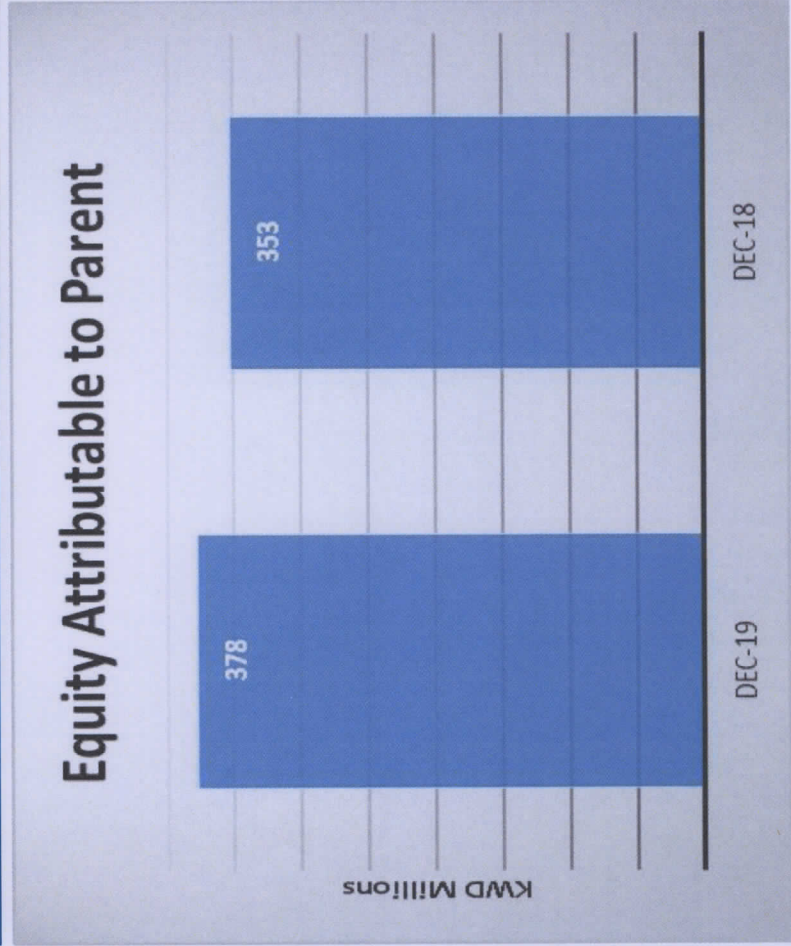
Total Liabilities



FINANCIAL POSITION



Equity 31 December 2019 & 2018

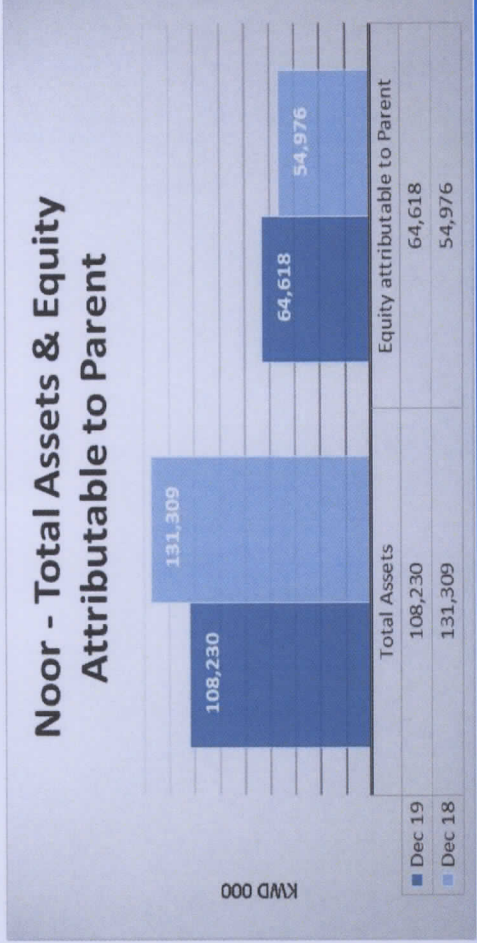
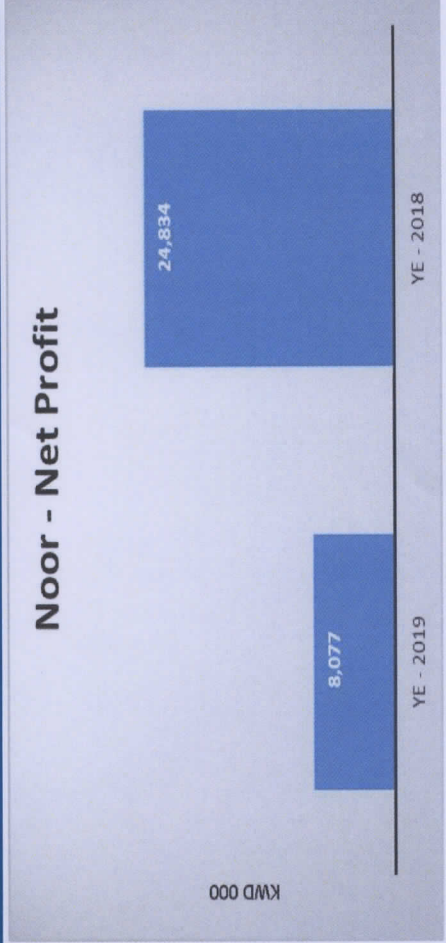
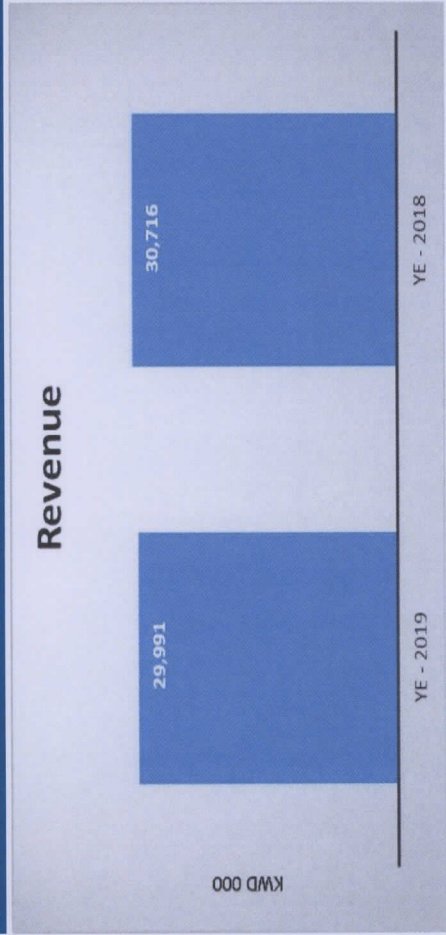


SUBSIDIARIES

FINANCIAL PERFORMANCE



Noor Financial Investment Company – KPSC (NOOR)
Year ended 31 December 2019 & 2018



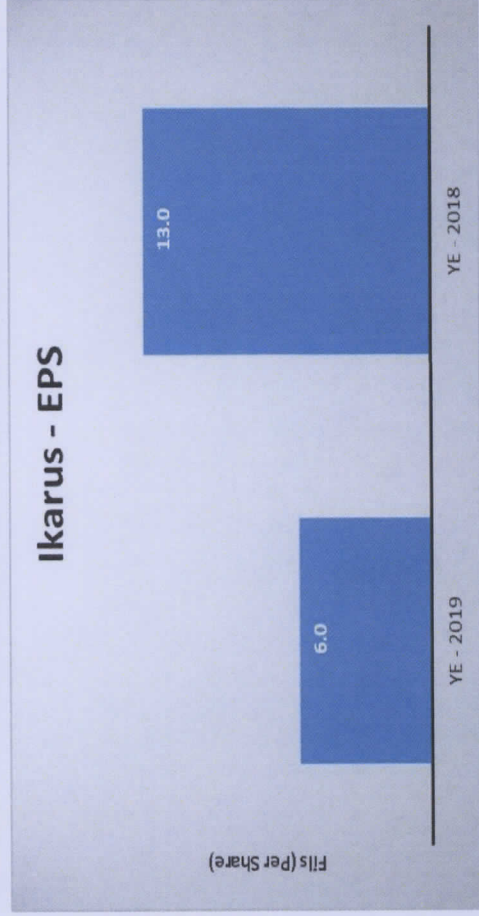
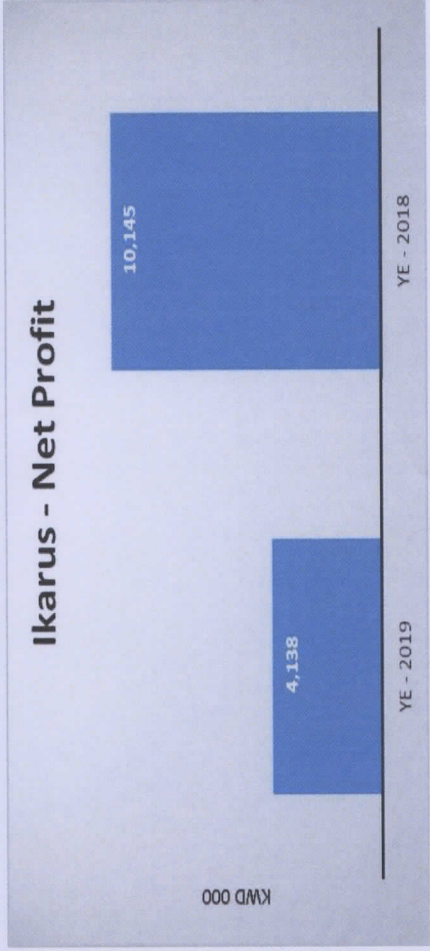
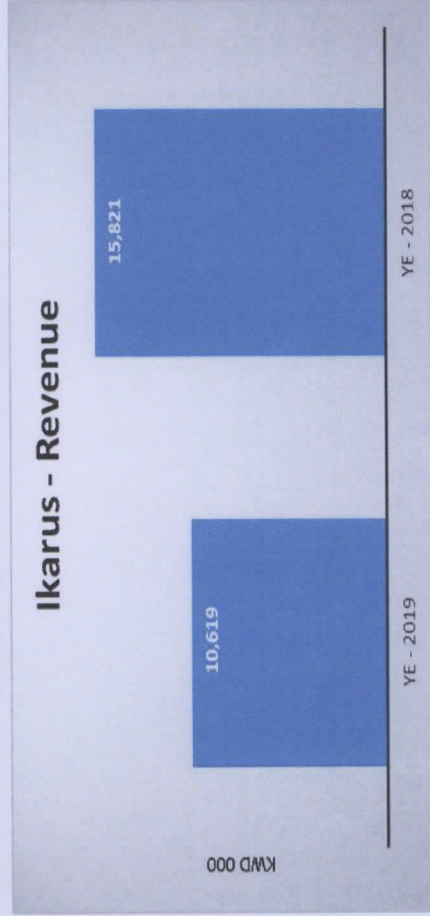
SUBSIDIARIES

FINANCIAL PERFORMANCE



Ikarus Petroleum Industries Company – KSCC (IKARUS)

Year ended 31 December 2019 & 2018



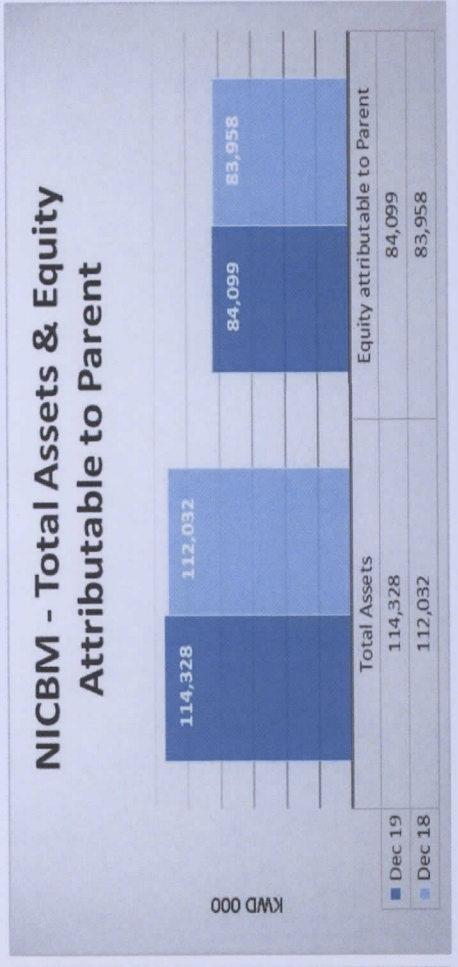
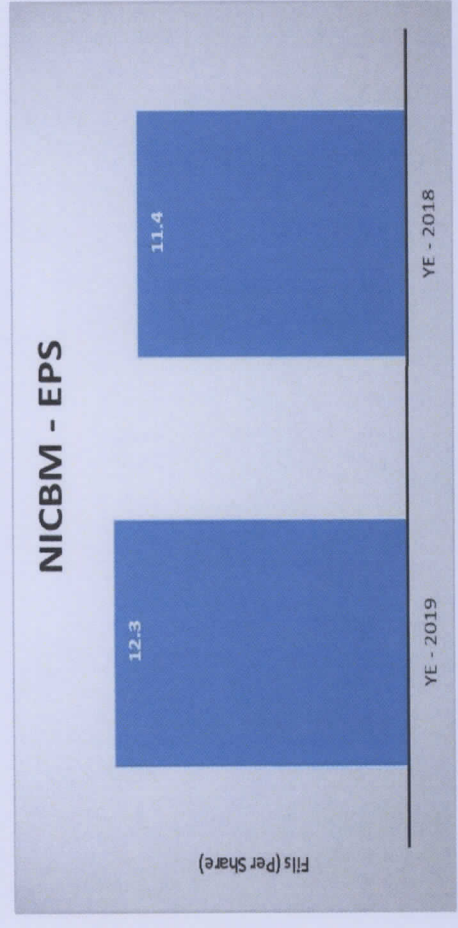
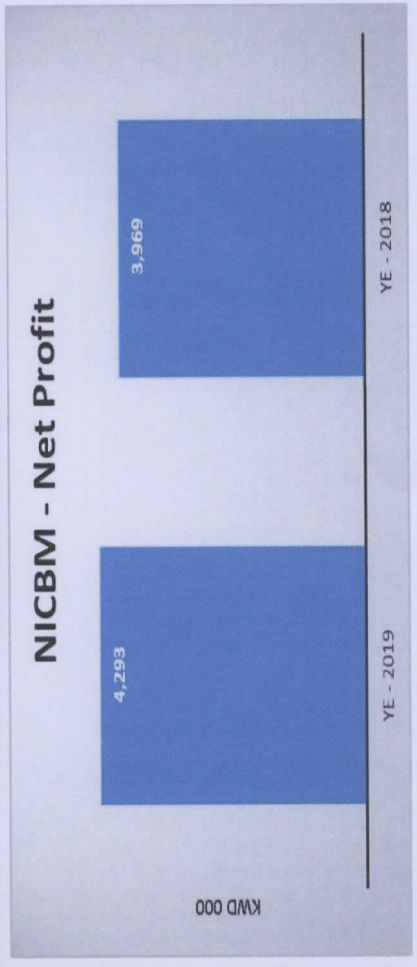
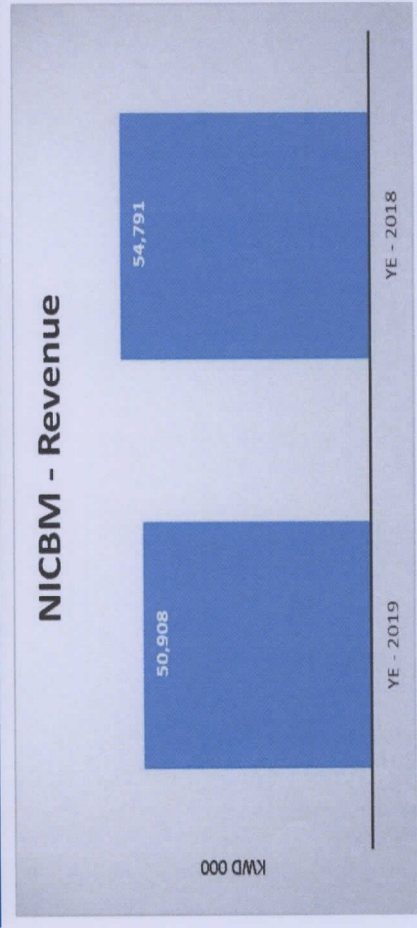
SUBSIDIARIES

FINANCIAL PERFORMANCE



National Industries Company – KPSC (NICBM)

Year ended 31 December 2019 & 2018



THANK YOU